

# Investment Choice Form



*This form is used to change how (A) your existing core Fund(s) / AVC Fund and/or (B) your future core contributions /AVC contributions are invested.*

*Fill out your personal details and complete EITHER Section 1 OR Section 2. Use Section 2 for default and Lifestyle selections. Then read and sign the declaration and return the form to Watson Wyatt at the address shown overleaf.*

## Personal details

**PLEASE COMPLETE THIS SECTION FULLY, USING BLOCK CAPITALS.**

Full name:	
Address:	
Email Address:	Location:
Date of Birth:	PPS number:

## Section 1 – Fund choice

Use this section to reallocate existing funds (Column A), redirect future contributions (Column B), or both (both columns).

Do NOT complete this section if you complete Section 2 below.

	Column A	Column B
<b>Existing Fund Only</b>	<b>Future Contributions Only</b>	
	Enter the percentage of your existing assets to be reallocated to each of the available funds. Do <b>NOT</b> enter any % if the existing fund is to remain unaltered	Enter the percentage of your future contributions to be allocated to each of the available funds. This column does <b>NOT</b> alter the Existing Fund allocation
Name of Fund - Irish Life		
Consensus Managed Fund #		
Indexed Global Equity Fund		
Secured Performance Fund *		
Cash Fund		
Diversified Balance Fund		
Capital Protection Fund		
Fixed Interest Fund		
<b>Total: (Must be 100%)</b>		

# If you wish to use the Lifestyle version of this Consensus fund then complete Section 2 overleaf.

## Section 2 – Individual investment service

This section should be completed only if you wish to use the individual investment service.

Please invest all funds, including existing assets and future contributions in:

- The Consensus Lifestyle Managed Fund  (Default fund)
- The Secured Performance Fund \*
- The Exempt Cash Fund  *Tick one box only*

\* The Secured Performance Fund is **NOT** available to future contributions post 1 January 2010

**Declaration:** I hereby instruct the Trustees to alter the funds into which my future contributions and current assets are invested, in accordance with the instructions given above and I understand that this instruction will be processed as soon as practicable after Irish Life receive this form

Signature

Date

### Notes

- This instruction alters the funds into which your future contributions and current assets are invested if so instructed.
- Your instructions will be applied as soon as possible after processing has occurred.
- The value of investments can go down as well as up.
- There is no guarantee on the future rate of return of any investment option available under the Scheme.
- If you are in any doubt regarding your investment instruction then you should seek independent financial advice.
- The Secured Performance Fund is NOT available to new entrants post 1 March 2009 nor can disproportionately higher contributions be increased nor lump sums for existing investors.

You must promptly forward this Form for processing to Towers Watson at Sandyford Business Centre, Burtonhall Road, Sandyford, Dublin 18.

### Office Use only

Received by Towers Watson:	Default: Yes / No	Instructions sent to Irish Life:
Contributions switch: Yes / No	Fund switch: Yes / No	IIS / Con Lifestyle elected: Yes / No